

Outline

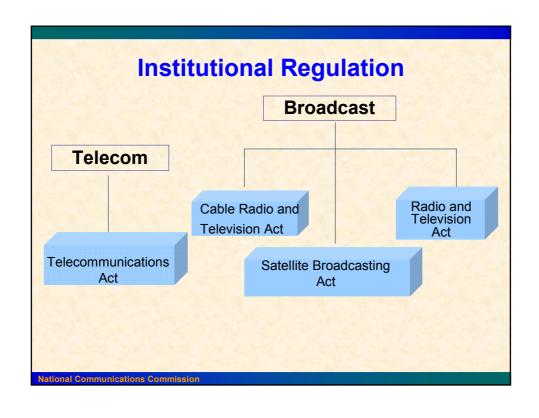
- 1. Media Industry in Taiwan
- 2. The Structure Control of Media Market
- 3. System of Content Regulation

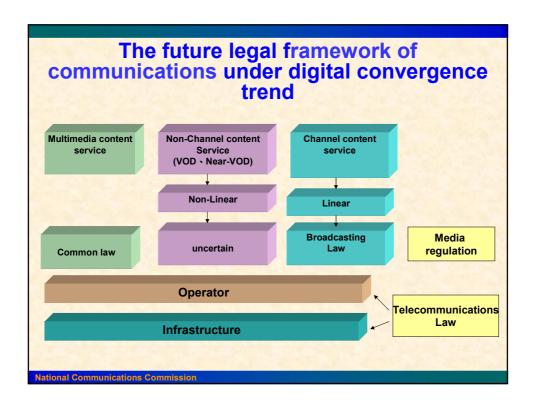
Media Industry in Taiwan

National Communications Commission

Media Industry in Taiwan

Туре	Amount	Channel (analog digital)
Terrestrial Radio	172	
Terrestrial Television	5	15
Satellite Broadcasting Business (Direct Satellite Broadcasting Service Operator)	8	
Satellite Broadcasting Business (Satellite Broadcasting Program Supplier)	99	220
Cable Television System	61	
IPTV	2	





Media Market Management

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Legal Framework of Media Ownership in Taiwan

Radio and Television Act

(Enforcement Rules of the Radio and Television Act [Article 18 Article 19])

- 1. Private individual:
- (1) in combination with his/her spouse, lineal relatives by blood and marriage, and relatives within the second degree of consanguinity, cannot hold more than 50 percent of the shares of the business
- (2) **cannot** hold more than 10 percent of the total shares of a newspaper or terrestrial radio/television business
- 2. Juridical individual: individually or in combination with related businesses, cannot hold more than 50 percent of the total shares of a newspaper or terrestrial radio/television business

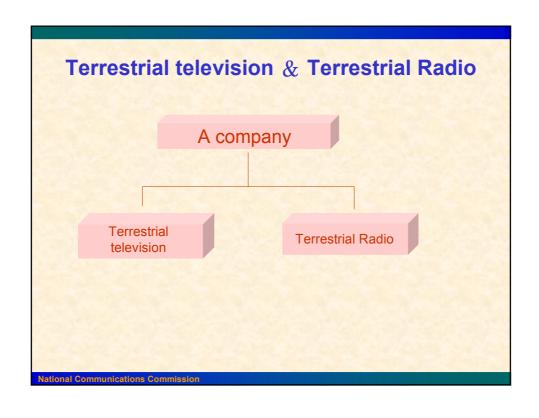
Legal Framework of Media Ownership in Taiwan

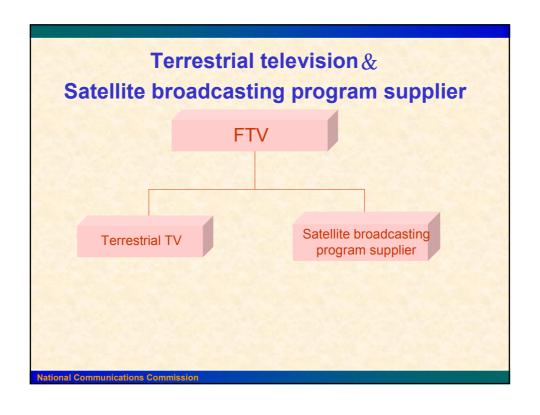
- Cable Radio and Television Act
- System Operator
- Programs provided by system operators and their affiliated enterprises shall not exceed 25 percent of the usable channels.
- Satellite Broadcasting Act
- The management of content
- Horizontal Merger: No Limit
- Cross-Ownership: No Limit

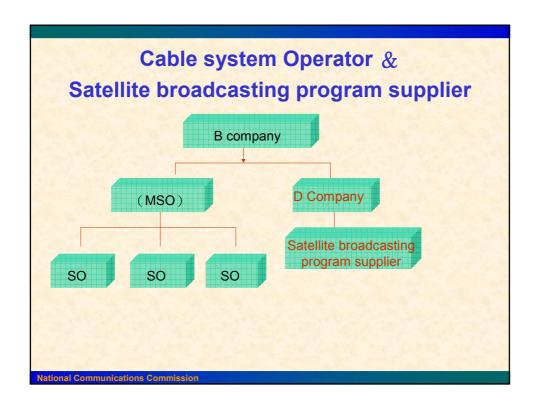
National Communications Commission

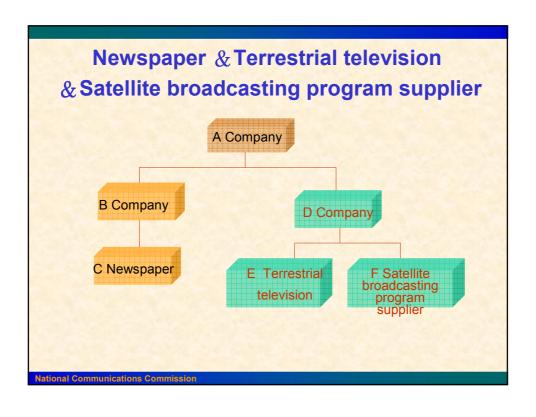
General Aspects and Cases Concerning the Convergence of Media Industry in Taiwan

- Terrestrial television & Terrestrial Radio
- Terrestrial television & Satellite broadcasting program supplier
- **Cable system operator & Satellite** broadcasting program supplier
- Newspaper & Terrestrial television
 & Satellite broadcasting program supplier











Content Regulation



National Communications Commission

Principles of Content Regulation

- Respect freedom of speech
- Ensure a fair and responsible media
- Safeguard the rights of children
- Disclose commercial information
- **Establish the Mechanism of co-regulation**

Respect Freedom of Speech

- ♦ Respect editor autonomy and innovation
- Relaxed regulation, except in disobedience of law
- Subsequent punishment (not censorship)

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Ensure a Fair and Responsible Media

- ♦ NCC rules on the operations or license renewals of TV channels
- Applications shall be submitted to the regulatory agency for approval to operate broadcasting.
- License issued for each channel
- Formal review

Safeguard the Rights of Children

- Establish the classification criteria/system of TV programs
- Promote the Internet Content Rating system

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Disclose Commercial Information

- Advertisement regulation
 - Advertisements and programs must be clearly separated
 - Regulate ad time on the basis of a program
 - However no definite regulations regarding product placements

Establish a Mechanism of Co-regulation

♦ Improve self-regulation

- Internal self-regulation
 Set up the mechanism of internal accountability system
- external self-regulation
 Encourage business associations to set up
 self-regulation mechanisms

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Establish a Mechanism of Co-regulation

♦ Expand public supervision

The management of content involves a plurality of values, such as freedom of speech and social and industrial development – all of which require public contribution and assistance

- Consultation Commission on Broadcasting
- Consumers appeal system on Content

Questions

- 1. How does FCC deal with cases of cross-media integration?
 - What are the Measures of ex ante and ex post?
- 2. In the era of convergence, how does FCC define the media market, its purpose, and its principles ?
- 3. What are the views of FCC on the trend of the media industry towards horizontal, vertical integration or conglomeration?

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Questions

- Does FCC select the same standards of channel management, or different management approach, depending on the type of channel (satellite, cable, etc)?
- 2. Is there any content regulation of new media such as IPTV and mobile content in the US?
 - ⇒ If so, could you please describe it?
- 3. How do you protect minors from viewing inappropriate content on these new media?

Thank You for Listening

For more details, please visit our website www.ncc.gov.tw